DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
09 November 2026

Latest Settlement
06 November 2026

3,810.00	3,674.00	8,806.00	10,080.00	5,830.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
ZAR/USD	16.49	16.52	-0.18%
ZAR/EUR	18.40	18.51	-0.59%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.34	1.34	0.00%
EUR / USD	1.12	1.12	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil ($/Barrel)	98.39	100.25	-1.86%
Gold ($)	4,124.46	4,044.74	1.97%
Platinum $	1,556.40	1,517.55	2.56%
Silver $	53.14	51.53	3.12%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,49/$. Die Dow Jones indeks verhandel teen 51 523, die JSE Industrieel 25 teen 128 677, terwyl die JSE top 10 hulpbronne verhandel teen 113 994. Brent ru-olieprys het gedaal met 1.86% om te open teen $98.39 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,49/$. The Dow Jones index is trading at 51 523, the JSE Industrial 25 at 128 677, while the JSE Resource 10 is trading at 113 994. Brent crude oil price decreased by 1.86% to open at $98.39 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	113,286.18	109,275.30	3.67%
ASX All	8,992.30	9,042.00	-0.55%
DJ Futures	51,126.00	53,676.00	-4.75%
JSE Financial 15	26,783.25	25,733.69	4.08%
JSE Industrial 25	128,676.78	122,638.75	4.92%
JSE Metals & Mining	118,807.31	113,942.76	4.27%
JSE Resource 10	113,993.72	110,913.18	2.78%
JSE Top 40	105,225.90	101,192.33	3.99%
Nasdaq	24,315.00	25,372.01	-4.17%
Nikkei	57,291.06	61,220.77	-6.42%
Shanghai	3,647.90	3,689.79	-1.14%
SP 500	7,353.73	7,568.92	-2.84%

MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag

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GSA GRAIN | GRAAN

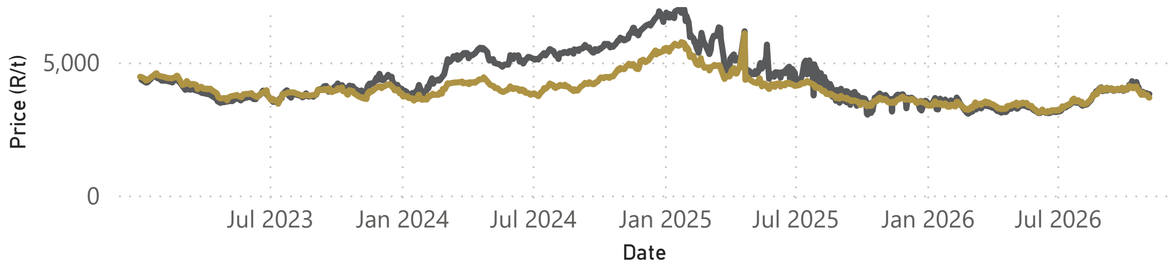
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Summergrain / Somergraan

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Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,674.00	3,684.00	-0.27 %	3,976.00	-7.60 %	3,559.00	3.23 %
White Maize	3,810.00	3,735.00	2.01 %	3,970.00	-4.03 %	3,698.00	3.03 %

CBOT-mielietermynkontrakte het Vrydag effens hoër gesluit, ondersteun deur ligte tegniese aankope en hoër ru-oliepryse wat ondersteuning aan die graankompleks gebied het. Die Amerikaanse uitvoermark het ook ondersteuning gebied nadat private uitvoerders 'n verkoop van 4 miljoen skepels mielies aan onbekende bestemmings aangekondig het. Daarbenewens het Mexiko se rekord-aankope van 1,73 miljoen ton Amerikaanse mielies vroeër in die week die aandag op uitvoervraag gevestig. Die moontlikheid van laer Amerikaanse produksieskattings in die komende USDA-verslag het ook ondersteuning gebied.

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CBOT corn futures closed slightly higher on Friday, supported by light technical buying and higher crude oil prices, which provided support to the grain complex. The US export market also offered support after private exporters announced a sale of 4 million bushels of corn to unknown destinations. In addition, Mexico's record purchases of 1.73 million tonnes of US corn earlier in the week brought export demand into focus. The possibility of lower US production estimates in the upcoming USDA report also provided support.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
October, 2026	4,009.00	3,993.00	0.40 %	4,039.00	-0.74 %
November, 2026	3,935.00	4,082.00	-3.60 %	4,246.00	-7.32 %
December, 2026	3,839.00	3,775.00	1.70 %	3,853.00	-0.36 %
March, 2027	3,961.00	3,910.00	1.30 %	3,966.00	-0.13 %
May, 2027	4,001.00	3,959.00	1.06 %	4,011.00	-0.25 %
July, 2027	4,087.00	4,035.00	1.29 %	4,080.00	0.17 %
Yellow Maize					
October, 2026	4,020.00	3,995.00	0.63 %	4,030.00	-0.25 %
November, 2026	3,907.00	3,981.00	-1.86 %	4,104.00	-4.80 %
December, 2026	3,707.00	3,718.00	-0.30 %	3,832.00	-3.26 %
March, 2027	3,801.00	3,814.00	-0.34 %	3,914.00	-2.89 %
May, 2027	3,872.00	3,893.00	-0.54 %	3,964.00	-2.32 %
July, 2027	3,895.00	3,903.00	-0.20 %	3,999.00	-2.60 %

USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 2,871.36	R 2,828.69	1.51%	R 2,929.63	-1.99%

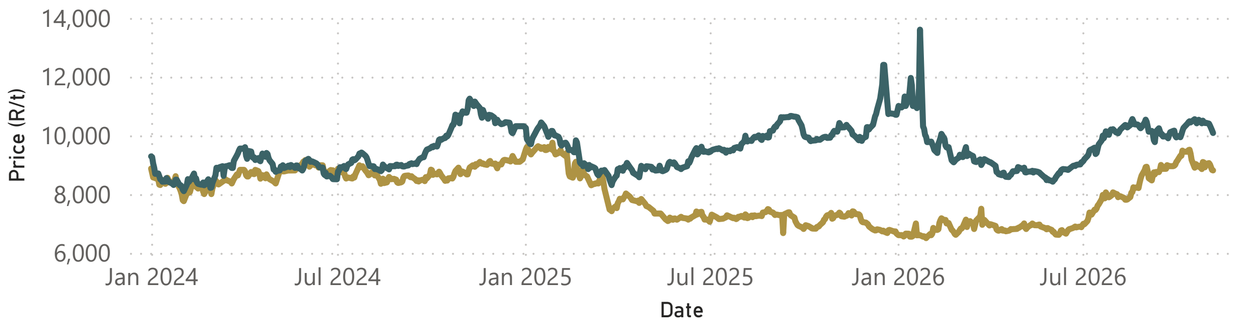
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Oilseeds /Oliesade

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Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,806.00	8,821.00	-0.17 %	9,303.00	-5.34 %	7,341.00	19.96 %
Sunflower	10,080.00	10,170.00	-0.88 %	10,030.00	0.50 %	10,360.00	-2.70 %

CBOT-sojaboontermynkontrakte het Vrydag hoër gesluit, ondersteun deur hoër ru-oliepryse wat die vooruitsigte vir bio-brandstofvraag versterk het. Die styging in ru-oliepryse het ondersteuning aan die sojaboonmark gebied weens die gebruik van sojaboonolie in bio-dieselproduksie. Pryse het ook gedurende die verhandelingsessie herstel nadat dit vroeër laer verhandel het. Voor volgende Dinsdag se USDA-WASDE-verslag verwag ontleders dat die Amerikaanse sojaboonopbrengs effens sal styg van 53,1 tot 53,5 skepels per akker. Dit kan produksieskattings ook van 4,562 miljard tot 4,597 miljard skepels verhoog.

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CBOT soybean futures closed higher on Friday, supported by higher crude oil prices, which strengthened the outlook for biofuel demand. The increase in crude oil prices provided support to the soybean market due to the use of soybean oil in biodiesel production. Prices also recovered during the trading session after trading lower earlier in the day. Ahead of next Tuesday's USDA WASDE report, analysts expect US soybean yields to increase slightly from 53.1 to 53.5 bushels per acre. This could also increase production estimates from 4.562 billion to 4.597 billion bushels.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
October, 2026	8,965.00	8,939.00	0.29 %	9,165.00	-2.18 %
December, 2026	8,861.00	8,873.00	-0.14 %	9,072.00	-2.33 %
March, 2027	8,851.00	8,820.00	0.35 %	9,022.00	-1.90 %
May, 2027	8,675.00	8,681.00	-0.07 %	8,829.00	-1.74 %
July, 2027	8,775.00	8,775.00	0.00 %	8,882.00	-1.20 %
Sunflower					
October, 2026	10,530.00	10,509.00	0.20 %	10,470.00	0.57 %
December, 2026	10,110.00	10,216.00	-1.04 %	10,470.00	-3.44 %
March, 2027	9,588.00	9,740.00	-1.56 %	9,888.00	-3.03 %
May, 2027	9,380.00	9,545.00	-1.73 %	9,609.00	-2.38 %
July, 2027	9,760.00	9,760.00	0.00 %	9,746.00	0.14 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
November, 2026	R 7,217.30	R 7,086.29	1.85%	R 7,464.04	-3.31%

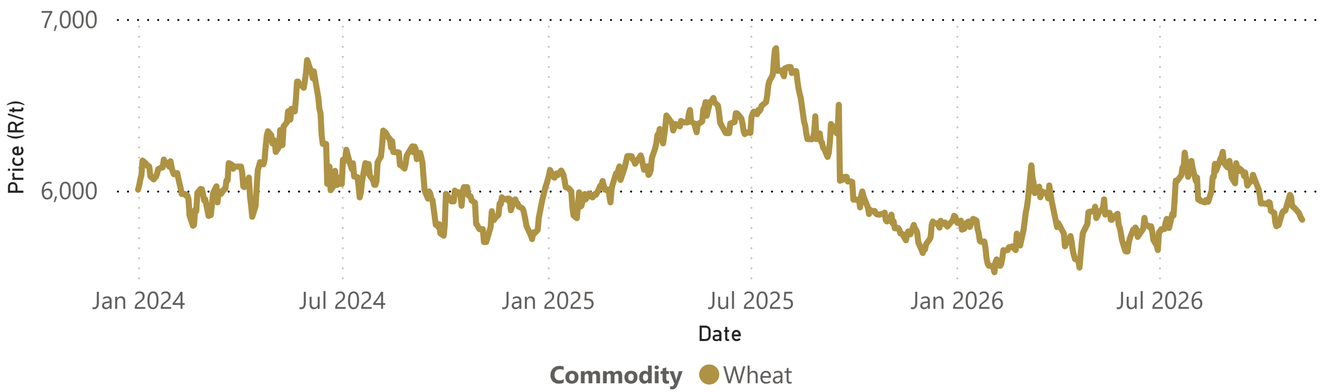
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Wintergrains / Wintergrane

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Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,830.00	5,838.00	-0.14 %	5,920.00	-1.52 %	5,820.00	0.17 %

CBOT-KC HRW-koringtermynkontrakte het Vrydag laer gesluit namate verwagtinge van moontlike vredesamesprekings tussen Rusland en Oekraïne druk op die koringmark geplaas het. Die moontlikheid van 'n vermindering in geopolitieke spanning het kommer oor moontlike verbeterde graanuitvoere vanuit die Swartsee-streek laat ontstaan. voortgesette swak Amerikaanse koringuitvoere, wat 28% laer as dieselfde tyd verlede jaar was, verdere druk op pryse geplaas. Verwagtinge van hoër Amerikaanse koringeindvoorrade in die komende USDA-WASDE-verslag het ook tot die negatiewe marksentiment bygedra.

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CBOT-KC HRW wheat futures closed lower on Friday as expectations of possible peace talks between Russia and Ukraine weighed on the wheat market. The possibility of reduced geopolitical tensions raised concerns about potentially improved grain exports from the Black Sea region. Continued weakness in US wheat exports, which were 28% lower than the same period last year, placed further pressure on prices. Expectations of higher US wheat ending stocks in the upcoming USDA WASDE report also contributed to the negative market sentiment.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
December, 2026	5,897.00	5,904.00	-0.12 %	5,952.00	-0.92 %
March, 2027	6,030.00	6,056.00	-0.43 %	6,100.00	-1.15 %
May, 2027	6,121.00	6,123.00	-0.03 %	6,165.00	-0.71 %
July, 2027	6,207.00	6,232.00	-0.40 %	6,234.00	-0.43 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 3,839.31	R 3,814.66	0.65%	R 3,934.31	-2.41%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 3,588.92	R 3,595.65	-0.19%	R 3,685.46	-2.62%