DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
05 November 2026

Latest Settlement
03 November 2026

3,825.00	3,765.00	9,006.00	10,330.00	5,870.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
ZAR/USD	16.33	16.60	-1.63%
ZAR/EUR	18.40	18.65	-1.34%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.35	0.00%
EUR / USD	1.13	1.12	0.89%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil ($/Barrel)	93.79	102.94	-8.89%
Gold ($)	4,138.08	3,953.76	4.66%
Platinum $	1,529.30	1,410.00	8.46%
Silver $	53.03	49.88	6.32%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,33/$. Die Dow Jones indeks verhandel teen 51 787, die JSE Industrieel 25 teen 122 639, terwyl die JSE top 10 hulpbronne verhandel teen 110 913. Brent ru-olieprys het gedaal met 8.89% om te open teen $93.79 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,33/$. The Dow Jones index is trading at 51 787, the JSE Industrial 25 at 122 639, while the JSE Resource 10 is trading at 110 913. Brent crude oil price decreased by 8.89% to open at $93.79 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	109,275.30	109,527.80	-0.23%
ASX All	8,813.90	8,885.40	-0.80%
DJ Futures	51,557.00	51,948.00	-0.75%
JSE Financial 15	25,733.69	25,743.69	-0.04%
JSE Industrial 25	122,638.75	122,822.64	-0.15%
JSE Metals & Mining	113,942.76	114,240.86	-0.26%
JSE Resource 10	110,913.18	111,534.58	-0.56%
JSE Top 40	101,192.33	101,438.67	-0.24%
Nasdaq	25,372.01	25,164.32	0.83%
Nikkei	60,270.78	63,081.86	-4.46%
Shanghai	3,604.37	3,612.09	-0.21%
SP 500	7,568.92	7,541.40	0.36%

MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag

Special Thanks to the Maize Trust for partially funding this report.

GSA GRAIN | GRAAN

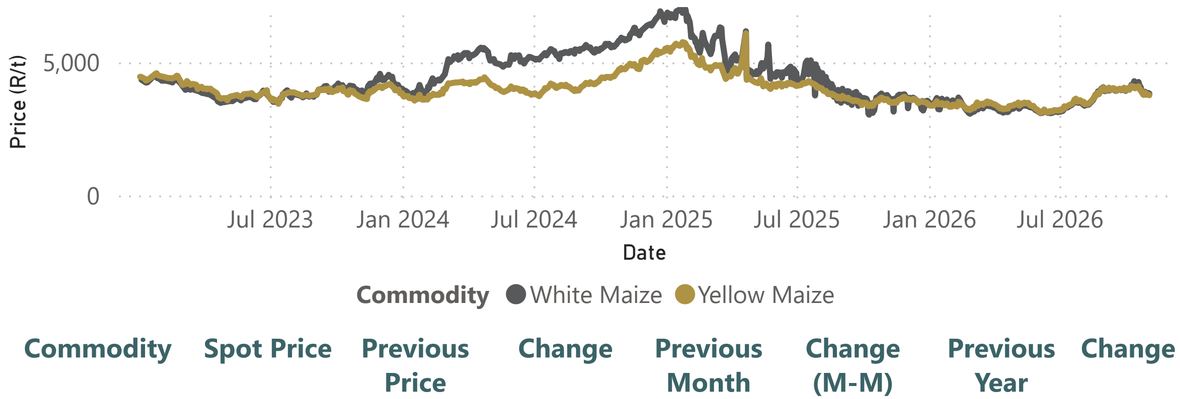
DAILY REPORT / DAAGLIKSE VERSLAG

Summergrain / Somergraan

Report on
05 November 2026
Latest Settlement
03 November 2026

3,825.00	3,765.00	9,006.00	10,330.00	5,870.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,825.00	3,846.00	-0.55 %	4,033.00	-5.16 %	3,766.00	1.57 %
Yellow Maize	3,765.00	3,787.00	-0.58 %	4,027.00	-6.51 %	3,610.00	4.29 %

CBOT-mielietermynkontrakte het Woensdag hoër gesluit, ondersteun deur rekord hoë Amerikaanse mielie-uitvoere vir September en 'n toename in etanolproduksie. Amerikaanse mielie-uitvoere het 278.9 miljoen skepels bereik, terwyl etanolproduksie vir die vyfde agtereenvolgende week gestyg het tot 1.143 miljoen vate per dag. Die styging in uitvoervraag en binnelandse verbruik het ondersteuning aan mieliepryse gebied.

/

CBOT corn futures closed higher on Wednesday, supported by record US corn exports for September and an increase in ethanol production. US corn exports reached 278.9 million bushels, while ethanol production increased for the fifth consecutive week to 1.143 million barrels per day. Stronger export demand and domestic consumption provided support to corn prices.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
October, 2026	4,009.00	3,993.00	0.40 %	4,039.00	-0.74 %
November, 2026	3,935.00	4,082.00	-3.60 %	4,246.00	-7.32 %
December, 2026	3,865.00	3,901.00	-0.92 %	3,893.00	-0.72 %
March, 2027	3,996.00	4,028.00	-0.79 %	4,009.00	-0.32 %
May, 2027	4,047.00	4,056.00	-0.22 %	4,049.00	-0.05 %
July, 2027	4,115.00	4,140.00	-0.60 %	4,127.00	-0.29 %
Yellow Maize					
October, 2026	4,020.00	3,995.00	0.63 %	4,030.00	-0.25 %
November, 2026	3,907.00	3,981.00	-1.86 %	4,104.00	-4.80 %
December, 2026	3,793.00	3,833.00	-1.04 %	3,908.00	-2.94 %
March, 2027	3,888.00	3,913.00	-0.64 %	3,986.00	-2.46 %
May, 2027	3,963.00	3,966.00	-0.08 %	4,021.00	-1.44 %
July, 2027	3,977.00	4,002.00	-0.62 %	4,058.00	-2.00 %

USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 2,903.23	R 2,897.02	0.21%	R 2,964.70	-2.07%

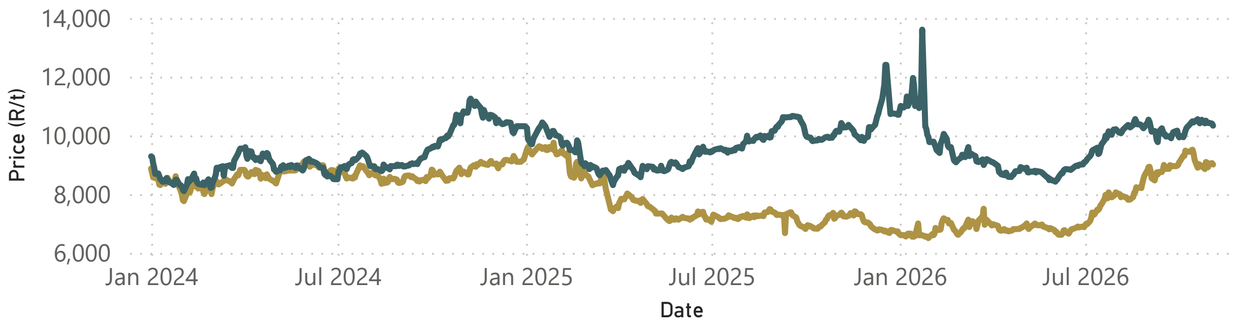
DAILY REPORT / DAAGLIKSE VERSLAG

Oilseeds /Oliesade

Report on
05 November 2026
Latest Settlement
03 November 2026

3,825.00	3,765.00	9,006.00	10,330.00	5,870.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	9,006.00	9,055.00	-0.54 %	9,304.00	-3.20 %	7,290.00	23.54 %
Sunflower	10,330.00	10,400.00	-0.67 %	9,936.00	3.97 %	10,125.00	2.02 %

CBOT-sojaboontermynkontrakte het Woensdag laer gesluit namate skerp dalings in ruoliepryse druk op die sojaboonkompleks geplaas het. Ru-oliepryse het gedaal te midde van verwagtinge dat die VSA moontlik 'n diplomatieke oplossing vir die konflik met Iran kan nastreef. Die swakker prestasie van sojaboonolie, waarvan termynpryse met meer as 2.5% gedaal het, het verdere druk op die sojaboonmark geplaas. Voortgesette Amerikaanse oesaktiwiteite en die gepaardgaande seisoenale aanboddruk het ook tot die negatiewe marksentiment bygedra.

/

CBOT soybean futures closed lower on Wednesday as sharp declines in crude oil prices placed pressure on the soybean complex. Crude oil prices fell amid expectations that the US could pursue a diplomatic solution to the conflict with Iran. Weakness in soybean oil, with futures prices falling by more than 2.5%, placed further pressure on the soybean market. Continued US harvesting activities and the associated seasonal supply pressure also contributed to the negative market sentiment.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
October, 2026	8,965.00	8,939.00	0.29 %	9,165.00	-2.18 %
December, 2026	9,058.00	9,068.00	-0.11 %	9,151.00	-1.02 %
March, 2027	8,989.00	9,030.00	-0.45 %	9,158.00	-1.85 %
May, 2027	8,830.00	8,860.00	-0.34 %	8,936.00	-1.19 %
July, 2027	8,886.00	8,886.00	0.00 %	8,944.00	-0.65 %
Sunflower					
October, 2026	10,530.00	10,509.00	0.20 %	10,470.00	0.57 %
December, 2026	10,375.00	10,448.00	-0.70 %	10,570.00	-1.84 %
March, 2027	9,905.00	9,845.00	0.61 %	9,848.00	0.58 %
May, 2027	9,688.00	9,621.00	0.70 %	9,614.00	0.77 %
July, 2027	9,760.00	9,746.00	0.14 %	9,746.00	0.14 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
November, 2026	R 7,278.17	R 7,350.90	-0.99%	R 7,500.28	-2.96%

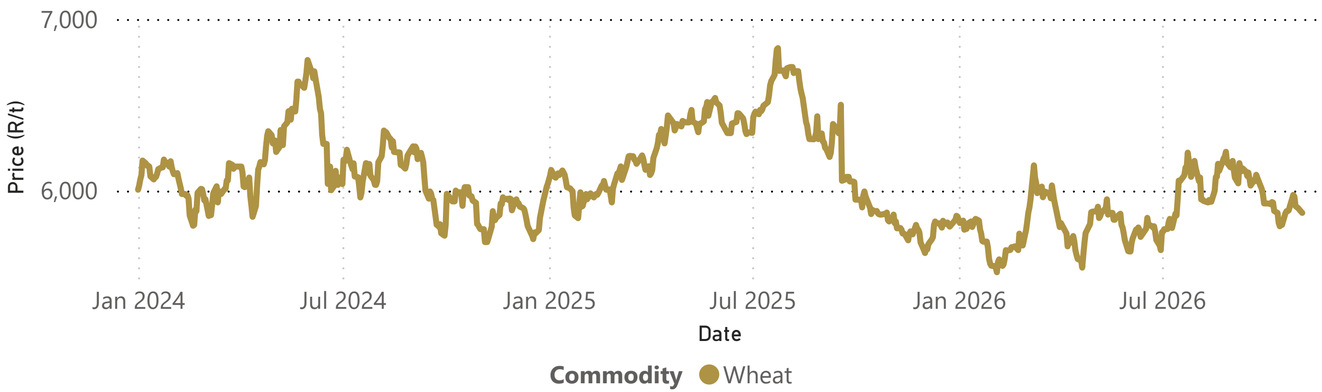
DAILY REPORT / DAAGLIKSE VERSLAG

Wintergrains / Wintergrane

Report on
05 November 2026
Latest Settlement
03 November 2026

3,825.00	3,765.00	9,006.00	10,330.00	5,870.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,870.00	5,877.00	-0.12 %	5,924.00	-0.91 %	5,832.00	0.65 %

CBOT-KC HRW-koringtermynkontrakte het Woensdag laer gesluit namate tegniese verkope en swak Amerikaanse uitvoersyfers verdere druk op die mark geplaas het. Die koringmark het gedurende die herfs oorwegend bearish verhandel, met slegs sporadiese winsneming deur kopers. Amerikaanse koringuitvoere vir September het tot 56.8 miljoen skepels gedaal, minder as die helfte van die volume wat gedurende dieselfde maand verlede jaar uitgevoer is. Die mark het ook gewag op die volgende USDA-uitvoerverslag, nadat koringuitvoerverkope die vorige week tot 'n bemarkingsjaarhoogtepunt van 32 miljoen skepels gestyg het.

/

CBOT-KC HRW wheat futures closed lower on Wednesday as technical selling and weak US export figures placed further pressure on the market. The wheat market has traded mostly bearish throughout the autumn, with only occasional bargain buying. US wheat exports for September declined to 56.8 million bushels, less than half of the volume exported during the same month last year. The market was also awaiting the next USDA export report, following wheat export sales reaching a marketing-year high of 32 million bushels the previous week.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
December, 2026	5,929.00	5,941.00	-0.20 %	5,965.00	-0.60 %
March, 2027	6,081.00	6,088.00	-0.11 %	6,112.00	-0.51 %
May, 2027	6,153.00	6,162.00	-0.15 %	6,175.00	-0.36 %
July, 2027	6,252.00	6,253.00	-0.02 %	6,234.00	0.29 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 3,859.43	R 3,887.79	-0.73%	R 3,938.49	-2.01%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 3,650.52	R 3,664.76	-0.39%	R 3,668.98	-0.50%