



# **INSETPRYSMONITERINGS VERSLAG**

## **INPUT PRICE MONITORING REPORT**

DEC/ JAN 2025  
Revised Monthly





# **KUNSMISPRYSE**

# **FERTILISER PRICES**

## INTERNATIONALE KUNSMISPRYSE (Dollar Waarde)

## INTERNATIONAL FERTILIZER PRICES (Dollar Terms)

Year on year change	Dec-23	Dec-24	% change
Kunsmis/Fertilizer	Dollar/ton	Dollar/ton	%
Ammonia (Middle East)	492	414	-15,9
Urea (46) (Eastern Europe)	254	318	25,0
DAP (USA Gulf)	587	602	2,6
KCL (CIS)	372	314	-15,6
Rand/Dollar exchange rate	18,61	18,23	-2,0

- Updated: January 2025
- (Used International prices for December 2024)

- Opgedateer: January 2025
- (Gebruik Internasionale pryse vir Desember 2024)

## Gemiddelde Internasionale kunsmispryse (Rand waarde)

### Average International fertilizer prices (Rand terms)

Year on year change	Dec-23	Dec-24	% change
Kunsmis/Fertilizer	Rand/ton	Rand/ton	%
Ammonia (Middle East)	9156	7547	-17,6
Urea (46) (Eastern Europe)	4727	5788	22,4
DAP (USA Gulf)	10924	10974	0,5
KCL (CIS)	6923	5724	-17,3

## Plaaslike Kunsmispryse (Rand waarde)

### Local Fertilizer Prices (Rand terms)

Year on year change	Jan-24	Jan-25	% Δ
Kunsmis/Fertilizer	R/ton	R/ton	%
KAN (28)	9584	9344	-2,5
Ureum (46)	10445	10600	1,5
MAP	15677	14325	-8,6
Kaliumchloried	10747	9087	-15,4

## Internasionale Kunsmispryse (Dollar Waarde)

### International Fertilizer Prices (Dollar terms)

Month to month change	Nov-24	Dec-24	% Change
Kunsmis/Fertilizer	Dollar/ton	Dollar/ton	%
Ammonia (Middle East)	423	414	-2,0
Urea (46) (Eastern Europe)	318	318	0,0
DAP (USA Gulf)	608	602	-1,0
KCL (CIS)	314	314	0,2
Rand/Dollar exchange rate	17,96	18,23	1,5

- Updated: January 2025
- (Used International prices for December 2024)
- Opedateer: January 2025
- (Gebruik Internasionale pryse vir Desember 2024)

**Gemiddelde Internasionale kunsmispryse (Rand waarde)**  
**Average International fertilizer prices (Rand terms)**

Month to month change	Nov-24	Dec-24	% Change
Kunsmis/Fertiliser	Rand/ton	Rand/ton	%
Ammonia (Middle East)	7588	7547	-0,5
Urea (46) (Eastern Europe)	5702	5788	1,5
DAP (USA Gulf)	10920	10974	0,5
KCL (CIS)	5630	5724	1,7

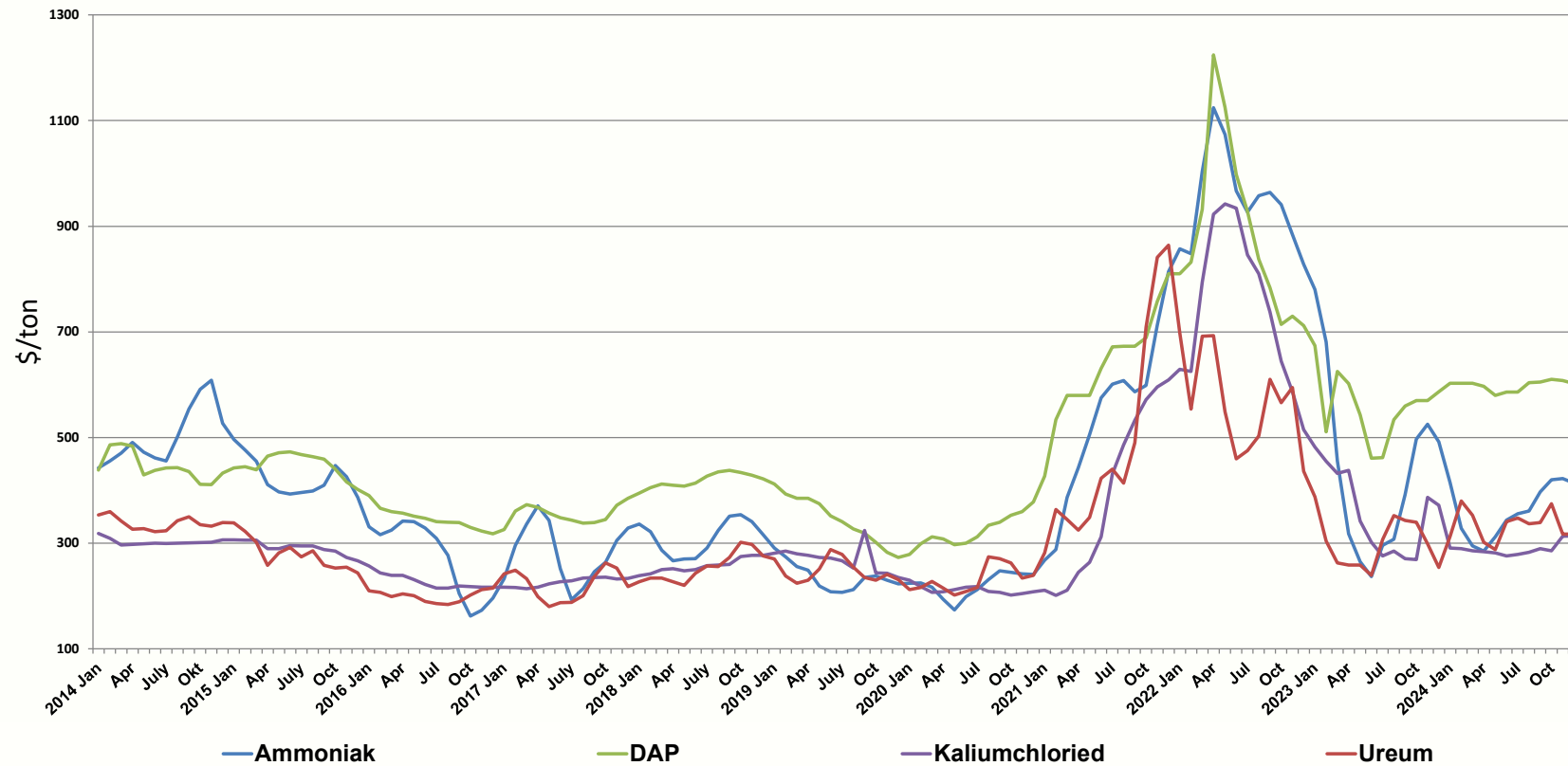
**Plaaslike Kunsmispryse (Rand Waarde)**  
**Local Fertilizer Prices (Rand Terms)**

Month to month change	Dec-24	Jan-25	% Δ
Kunsmis/Fertiliser	R/ton	R/ton	%
KAN	9344	9344	0,0
Ureum(46)	10285	10600	3,1
MAP	14201	14325	0,9
Kaliumchloried	9049	9087	0,4

# Internasionale Kunsmispryse

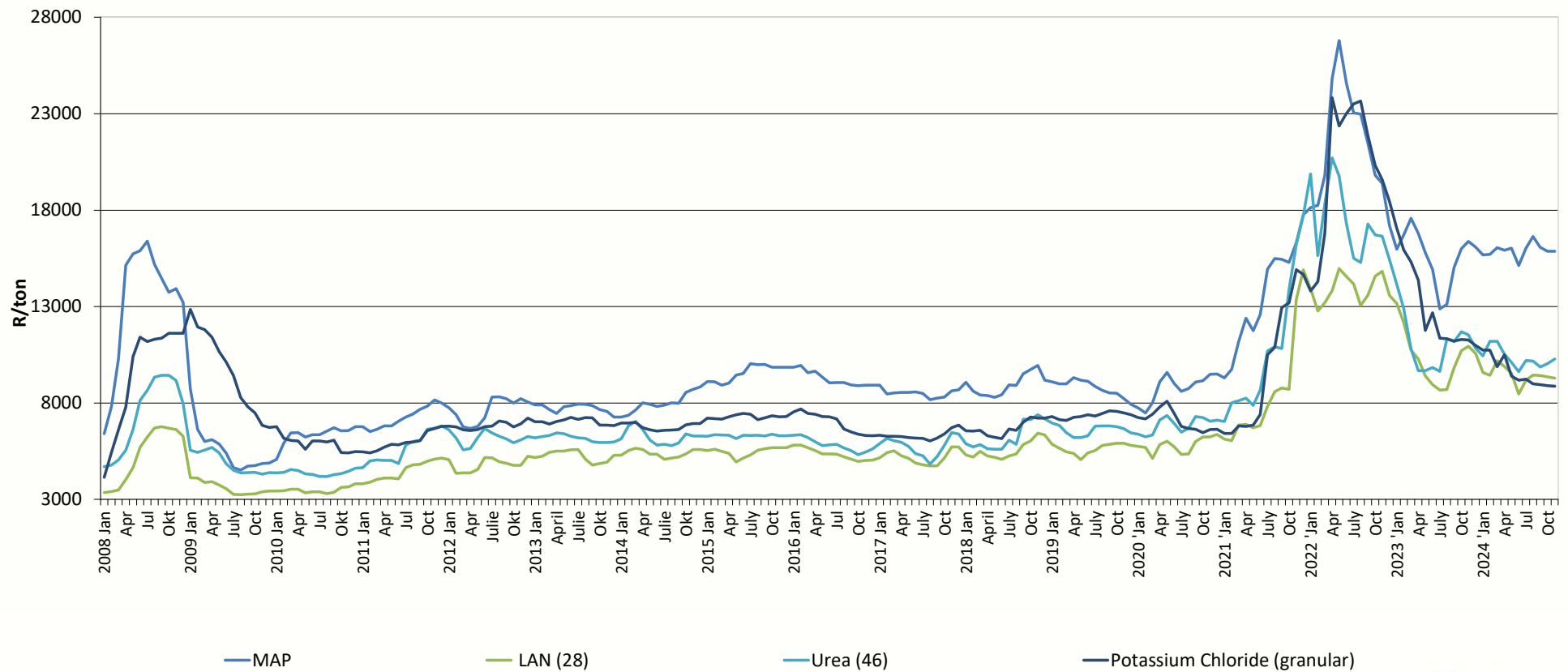
## International Fertilizer Prices

Internasionale Kunsmispryse in Dollar terme vs die Wisselkoers



# PLAASLIKE KUNSMISPRYSE

## LOCAL FERTILIZER PRICES

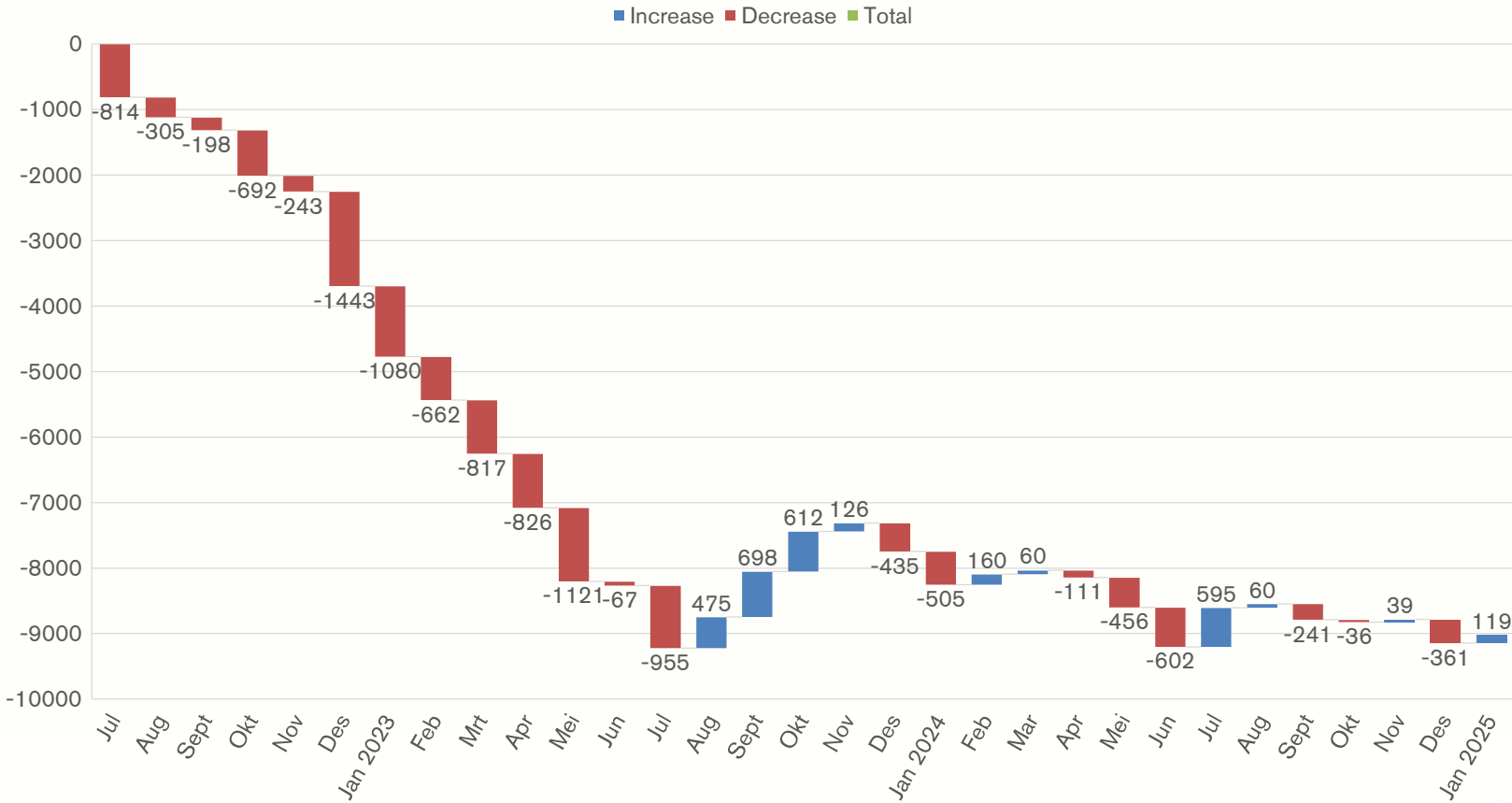




# PLAASLIKEKUNSMISPRYSE

## LOCAL FERTILIZER PRICES

Price movement from Jul 2022 to Jan 2025



# Highlights in the fertiliser market

## Nitrogen

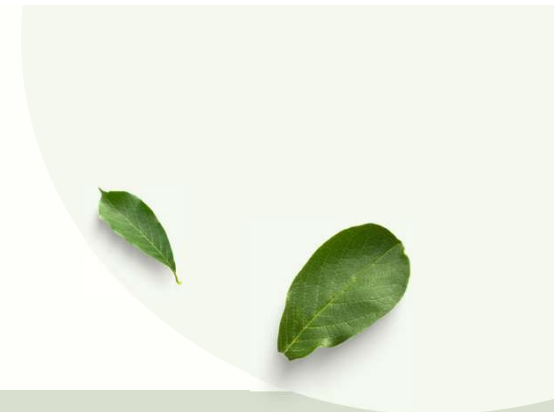


- **Urea:** India wanted to purchase a lot of fertiliser at a lower cost. This is the purchasing price that was usually permitted, however, the suppliers for a higher price this time around. India closed off a tender with less urea and another tender should be expected soon. China and Iran have reduced their urea exports and due to the increased demand in North America, Europe and Asia, prices have increased.
- **Farmers in Brazil and Europe** have purchased more urea due to the planting seasons, causing prices to increase. The current cost of urea is \$380 and should be expected to increase to \$400 due to decreased supply. The Middle East and Egypt have taken advantage of the shortage in the market by surging the prices of fertiliser. Looking at nitrates, the prices are increasing due to factories closing down as a result of input costs. South Africa has an adequate supply of fertiliser, however, the increased demand may cause a shortage which is not ideal in the currently. Fertiliser prices are surging and remain higher than pre-Covid levels.
- **Ammonia:** Prices are declining globally, with steeper declines in the East compared to the West.



# Highlights in the fertiliser market

## Phosphates & Potash



The prices of phosphate fertilizers such as DAP and MAP have stabilised, however, buyers are not pleased because they believe that prices are too high.



China, the highest supplier of phosphates, have constricted their supply because they need to save it for their farmers.

In Brazil, farmers are purchasing less MAP fertilizer due to lower crop prices.



Brazil has purchased plenty of potash in preparation for its planting season and this has caused prices to increase.

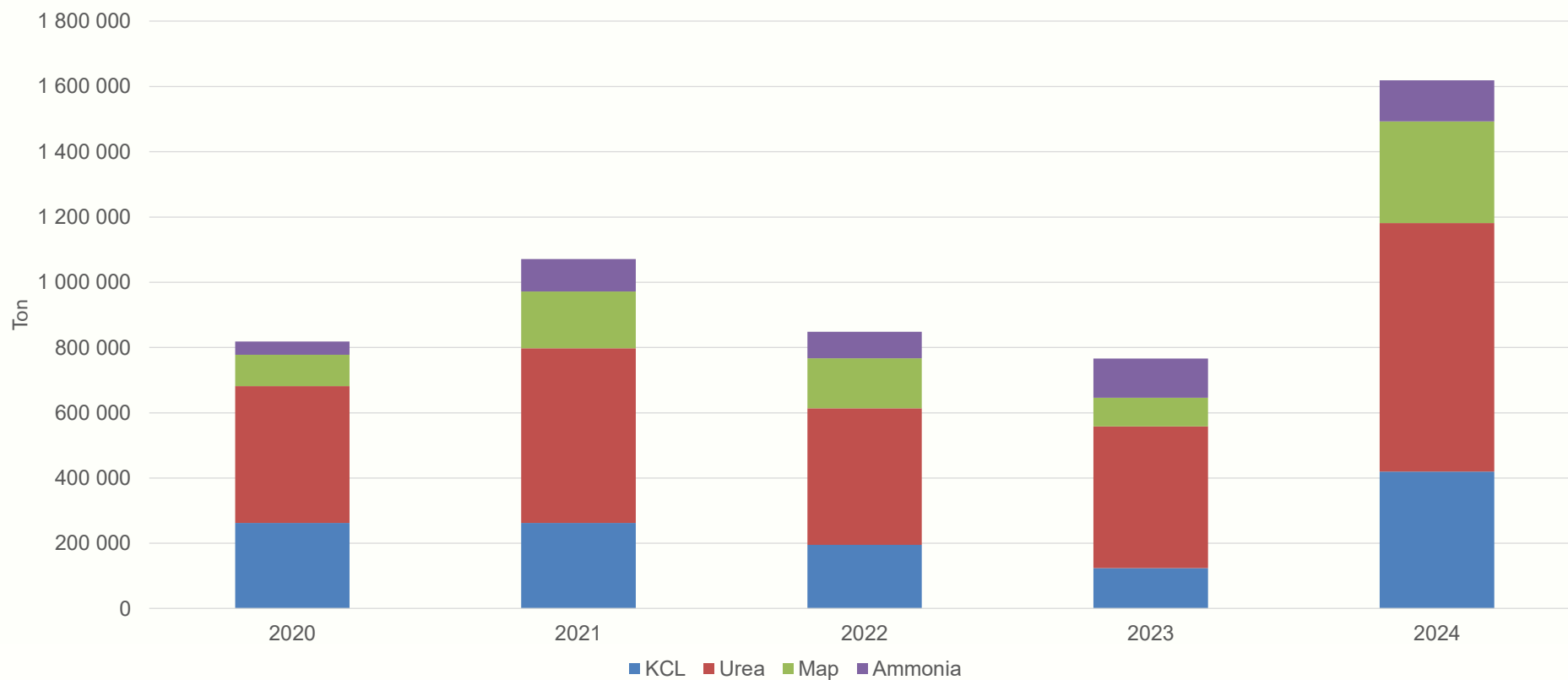
South Africa has enough supply of potash, however, increased usage could lead to a shortage.



# KUNSMISINVOERE

## FERTILIZER IMPORTS

Fertilizer imports/Kunsmis invoere



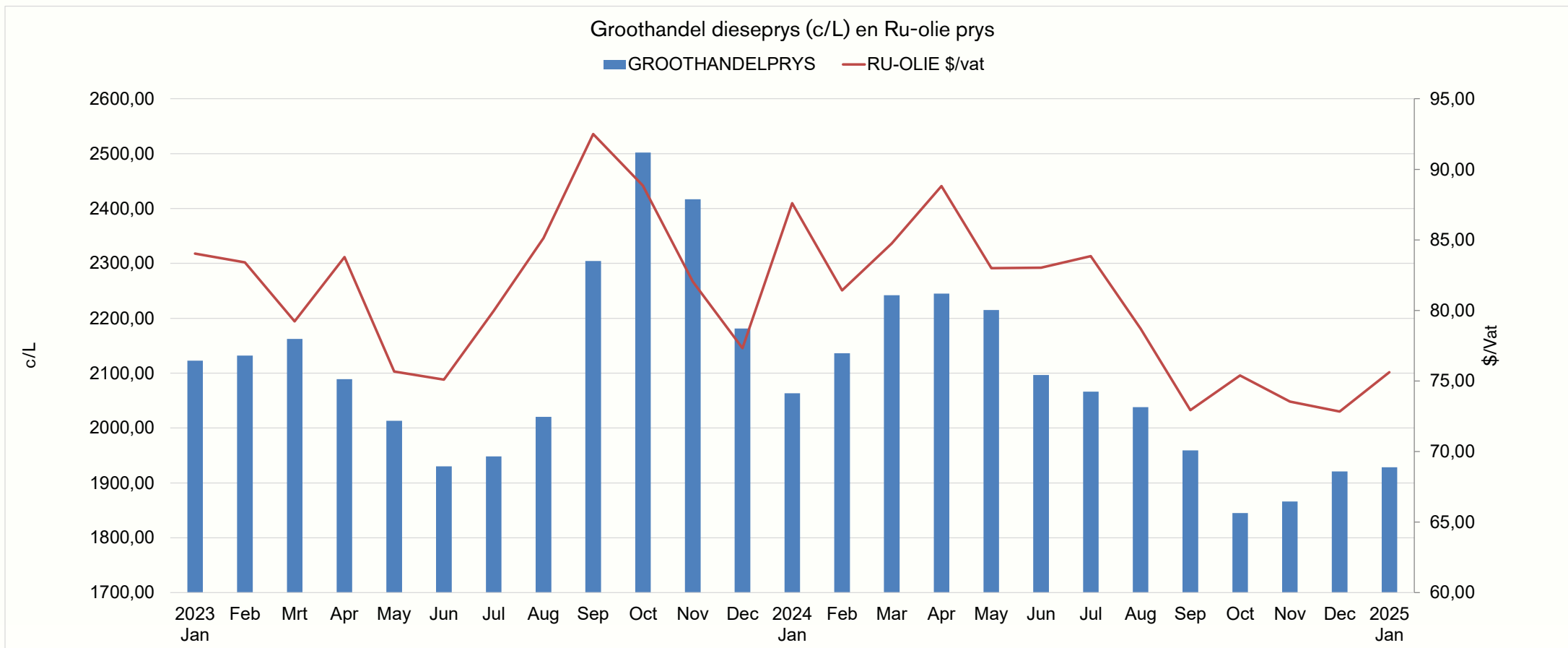


# **BRANDSTOFFPRYSE**

## **FUEL PRICES**

# MAANDELIKSE GROOTHANDEL BRANDSTOF PRYS

## MONTHLY WHOLESALE FUEL PRICE



# MAANDELIKSE GROOTHANDEL BRANDSTOF PRYS

## MONTHLY WHOLESALE FUEL PRICE

There is an expected fuel price increase for February 2025 with diesel taking the biggest hit.

Currently (15 Jan '2025) diesel is 101,4c/l under-recovery, and petrol (95) 83,76c/l.

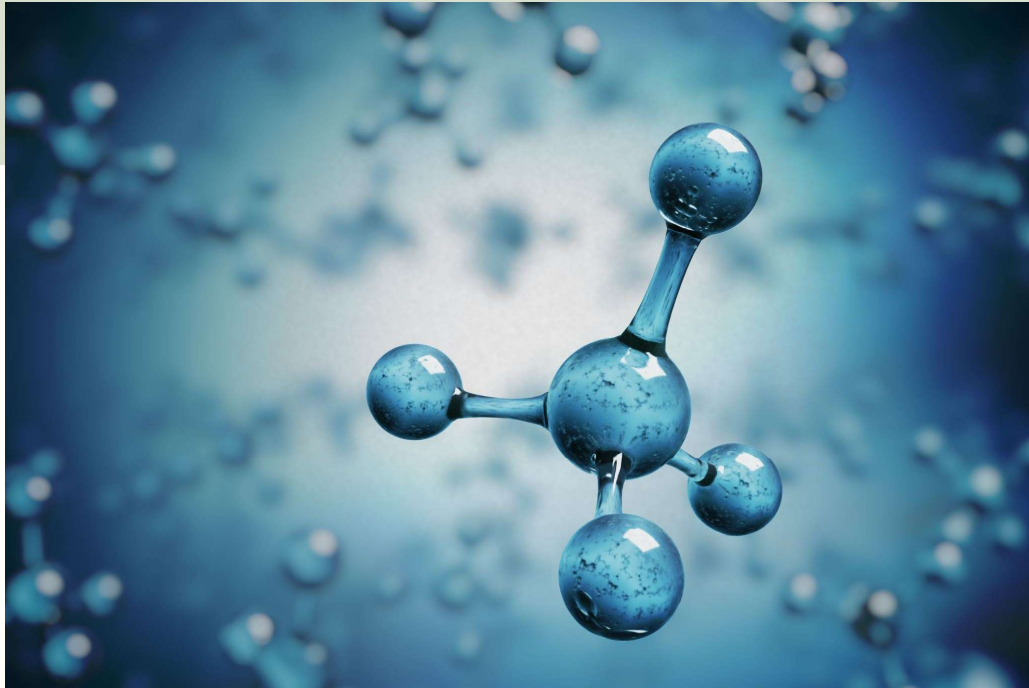
US sanctions on Russian vessels and oil insurers threaten market supply, while the dollar benefits from expectations of higher US interest rates.

This led to a strengthening of the dollar against the Rand which remains close to the R19/\$ curve.

Tensions in the Middle East and the Northern Hemisphere's cold winter, which has led to greater demand for heating fuel, puts further pressure on global oil supply.

This has led to crude oil prices to break through the \$80/barrel curve





# **CHEMIKALIEË PRYSE**

## **CHEMICAL PRICES**



# ONKRUIDDODERS

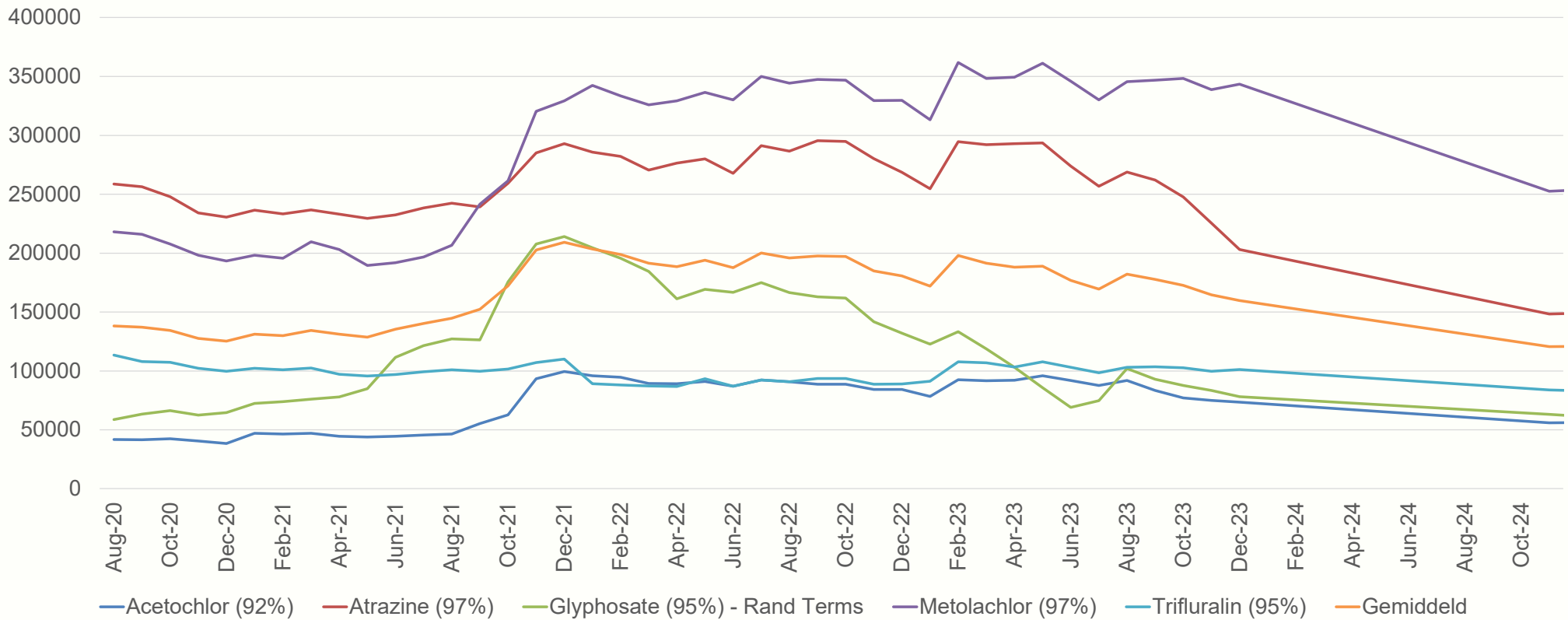
## HERBICIDES

International herbicide prices - Year to Year change (R/t)			
	Dec-23	Dec-24	% change
	R/t	R/t	
Glyphosate (95%)	78 167	61 642	-21,1
Acetochlor (92%)	73 378	50 036	-31,8
Atrazine (97%)	73 498	56 122	-23,6
Metolachlor (97%)	96 265	74 709	-22,4
Trifluralin (95%)	101 127	83 060	-17,9

International herbicide prices - Month to Month change (R/t)			
	Nov-24	Dec-24	% change
	R/t	R/t	
Glyphosate (95%)	63 119	61 642	-2,3
Acetochlor (92%)	53 275	50 036	-6,1
Atrazine (97%)	55 858	56 122	0,5
Metolachlor (97%)	74 358	74 709	0,5
Trifluralin (95%)	83 787	83 060	-0,9

# ONKRUIDDODERS HERBICIDES

Internasionale Prys Tendense (Rand terme) / International Price Trends (Rand terms)



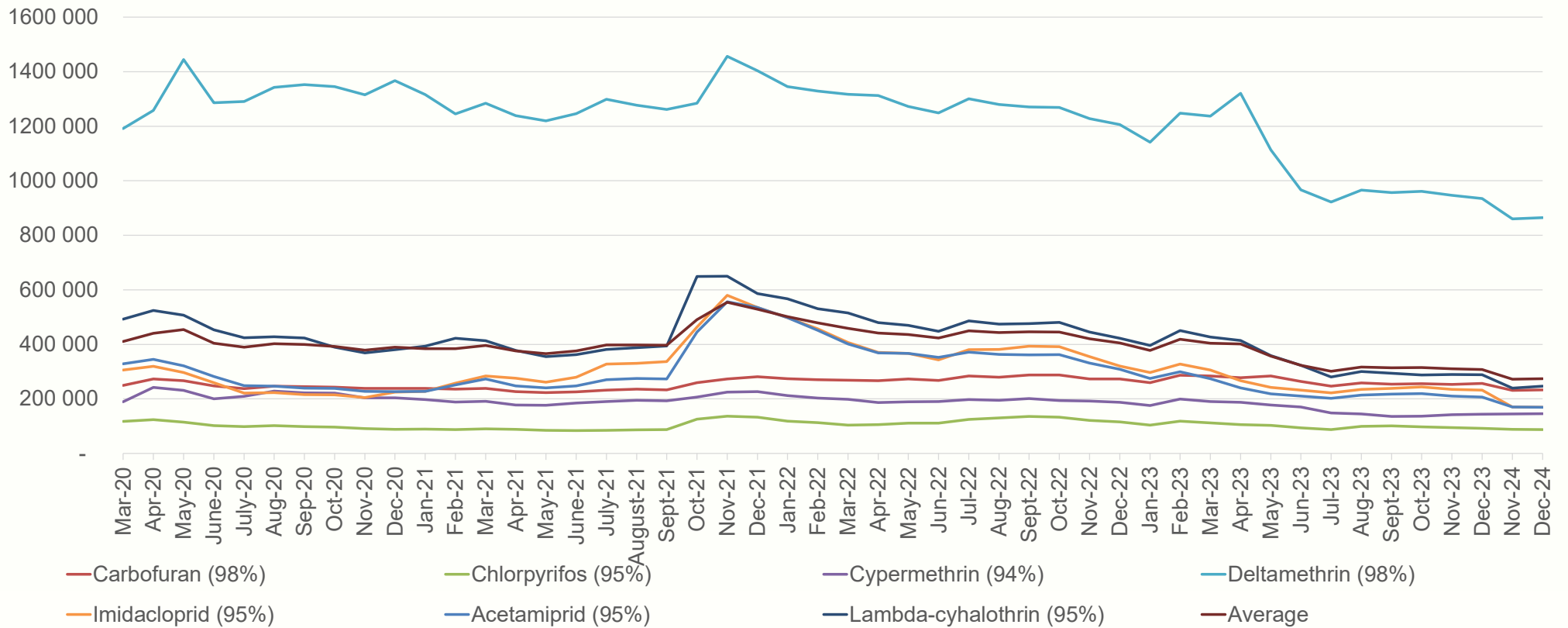
# INSEKDODERS - INSECTICIDES

International insecticide prices - Year to Year change (R/t)			
	Dec-23	Dec-24	% change
	R/t	R/t	
Imidacloprid (95%)	232 462	169 191	-27,2
Lambda-cyhalothrin (95%)	289 008	246 936	-14,6
Carbofuran (99%)	256 938	232 725	-9,4
Deltamethrin (98%)	934 950	864 274	-7,6
Acetamiprid (95%)	206 611	169 191	-18,1
Chlorpyrifos (95%)	91 931	87 505	-4,8
Cypermethrin (94%)	144 374	145 916	1,1

International insecticide prices - Month to Month change (R/t)			
	Nov-24	Dec-24	% change
	R/t	R/t	
Imidacloprid (95%)	170 249	169 191	-0,6
Lambda-cyhalothrin (95%)	239 072	246 936	3,3
Carbofuran (99%)	231 631	232 725	0,5
Deltamethrin (98%)	860 212	864 274	0,5
Acetamiprid (95%)	170 249	169 191	-0,6
Chlorpyrifos (95%)	88 715	87 505	-1,4
Cypermethrin (94%)	145 230	145 916	0,5

# Insekdoders Insecticides

Internasionale Prystendense (Rand terme) / International Price Trends (Rand terms)



# Swamdoders - Fungicides

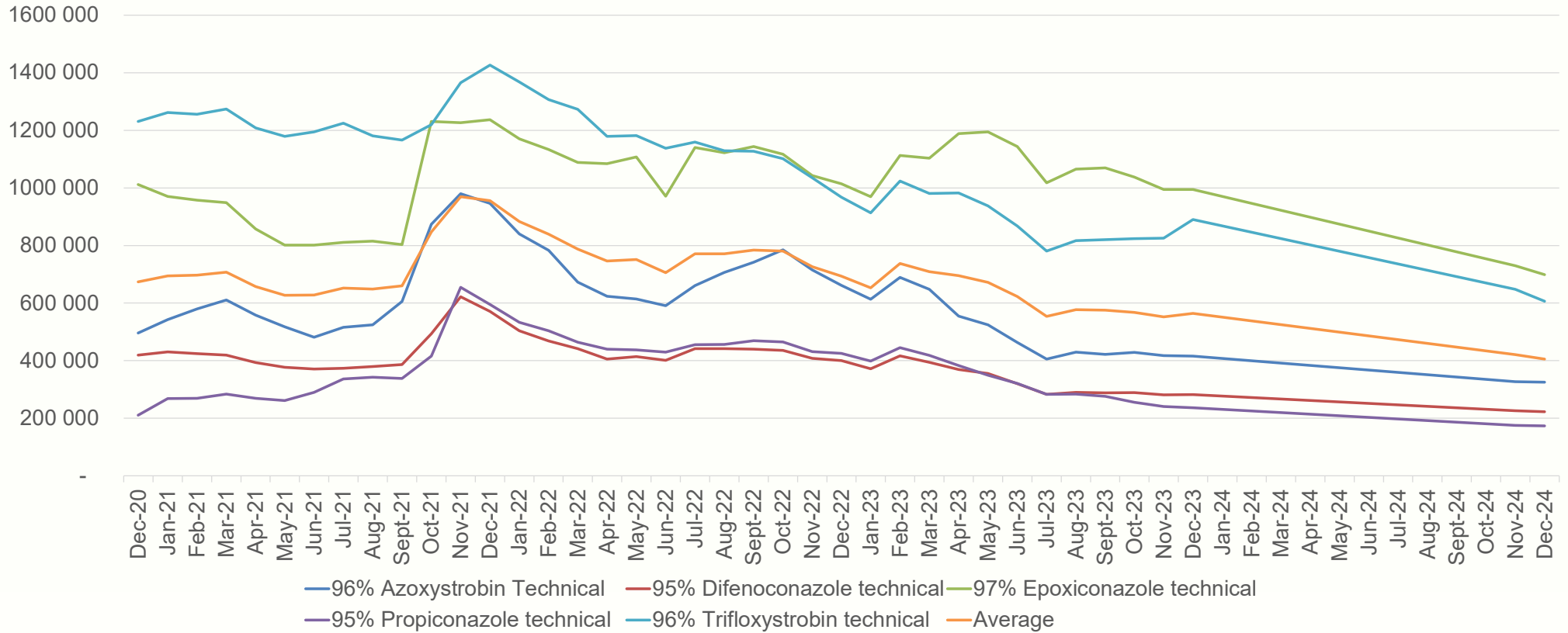
International fungicides - Year to Year change (R/t)			
	Dec-23	Dec-24	% change
	R/t	R/t	
96% Azoxystrobin Technical	416 150	325 117	-21,9
95% Difenoconazole technical	281 883	222 718	-21,0
97% Epoxiconazole technical	994 571	698 175	-29,8
95% Propiconazole technical	236 865	173 380	-26,8
96% Trifloxystrobin technical	889 880	606 114	-31,9

International fungicides - Month to Month change (R/t)			
	Nov-24	Dec-24	% change
	R/t	R/t	
96% Azoxystrobin Technical	326 600	325 117	-0,5
95% Difenoconazole technical	225 840	222 718	-1,4
97% Epoxiconazole technical	729 637	698 175	-4,3
95% Propiconazole technical	174 881	173 380	-0,9
96% Trifloxystrobin technical	647 952	606 114	-6,5

# Swamdoders

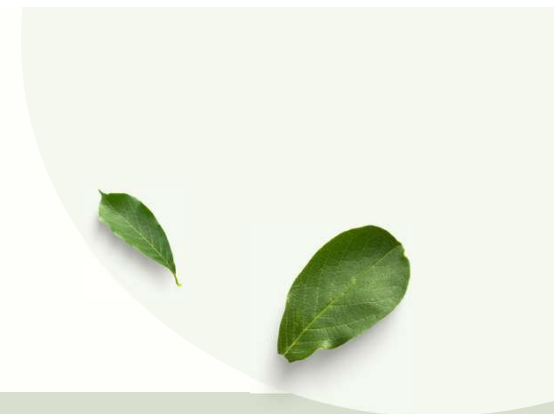
## Fungicides

Internasionale prystendense (Rand terme) / International price trends (Rand terms)



# Highlights in the chemicals market

## Herbicides and Insecticides



- In August 2024, the prices of herbicides decreased by 20% in comparison to August 2023. In the same period, the year-on-year prices of insecticides decreased by approximately 15%. The decrease in prices was due to the appreciation of the Rand and lower international market prices of these chemicals.
- China launched an anti-dumping investigation on cypermethrin, an insecticide from India, and this has increased the costs of imports for Indian suppliers, reducing competitive pressure on domestic producers.



**THANK YOU!**

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**Vir enige navrae / for any queries:**

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