



***Maandelikse Insetprysmoniterings  
Verslag / Monthly Input price monitoring  
Report***

**Updated: December 2024**

(Used International prices for October)

**Opgedateer: Desember 2024**

(Gebruik Internasionale pryse vir Oktober)

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# Fertilizer Prices / Kunsmispryse



[GRAANSA.CO.ZA](http://GRAANSA.CO.ZA)

## International Fertilizer Prices/Internationale Kunsmispryse (Dollar Terms/ Dollar Waarde)

Year on year change	Nov 23	Nov 24	% change
Kunsmis/Fertilizer	Dollar/ton	Dollar/ton	%
Ammonia (Middle East)	525	423	-19,5
Urea (46) (Eastern Europe)	299	318	6,2
DAP (USA Gulf)	570	608	6,7
KCL (CIS)	387	314	-19,0
<b>Rand/Dollar exchange rate</b>	<b>18,53</b>	<b>17,96</b>	<b>-3,1</b>



## Gemiddelde Internasionale kunsmispryse (Rand waarde) Average International fertilizer prices (Rand terms)

Year on year change	Nov-23	Nov-24	% change
Kunsmis/Fertilizer	Rand/ton	Rand/ton	%
Ammonia (Middle East)	9728	7588	-22,0
Urea (46) (Eastern Europe)	5540	5702	2,9
DAP (USA Gulf)	10562	10920	3,4
KCL (CIS)	7171	5630	-21,5

## Plaaslike Kunsmispryse (Rand Waarde) Local Fertilizer Prices (Rand Terms)

Year on year change	Dec-23	Dec-24	% Δ
Kunsmis/Fertilizer	R/ton	R/ton	%
KAN (28)	10565	9344	-11,6
Ureum (46)	10838	10285	-5,1
MAP	16082	14201	-11,7
Kaliumchloried	10989	9049	-17,7



## Internationale Kunsmispryse (Dollar Waarde) International Fertilizer Prices (Dollar terms)

Month to month change	Oct-24	Nov-24	% Change
Kunsmis/Fertilizer	Dollar/ton	Dollar/ton	%
Ammonia (Middle East)	397	423	6,4
Urea (46) (Eastern Europe)	339	318	-6,3
DAP (USA Gulf)	605	608	0,5
KCL (CIS)	290	314	8,1
<b>Rand/Dollar exchange rate</b>	<b>17,58</b>	<b>17,96</b>	<b>2,2</b>



## Gemiddelde Internasionale kunsmispryse (Rand waarde) Average International fertilizer prices (Rand terms)

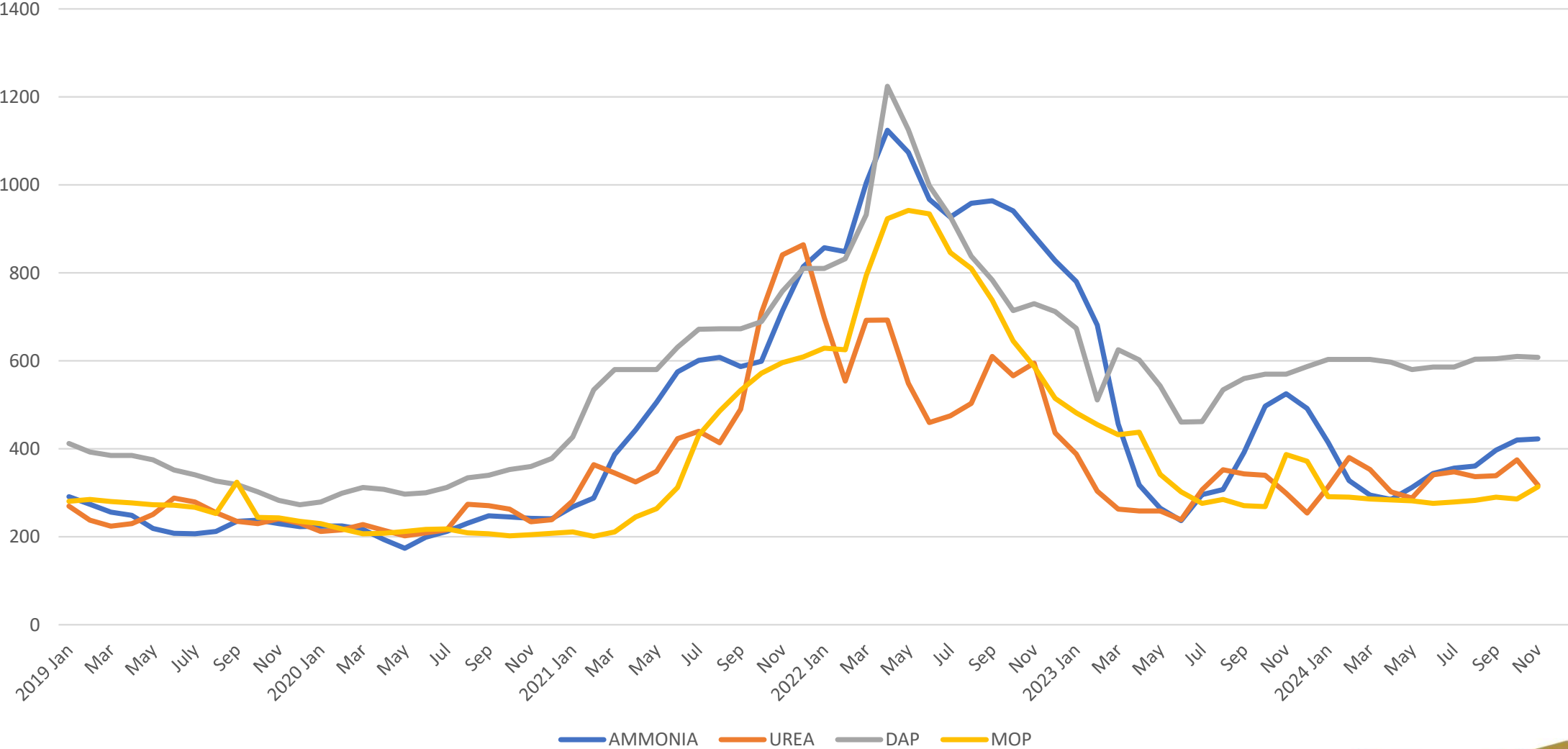
Month to month change	Oct-24	Nov-24	% Change
Kunsmis/Fertiliser	Rand/ton	Rand/ton	%
Ammonia (Middle East)	6979	7588	8,7
Urea (46) (Eastern Europe)	5960	5702	-4,3
DAP (USA Gulf)	10636	10920	2,7
KCL (CIS)	5098	5630	10,4

## Plaaslike Kunsmispryse (Rand Waarde) Local Fertilizer Prices (Rand Terms)

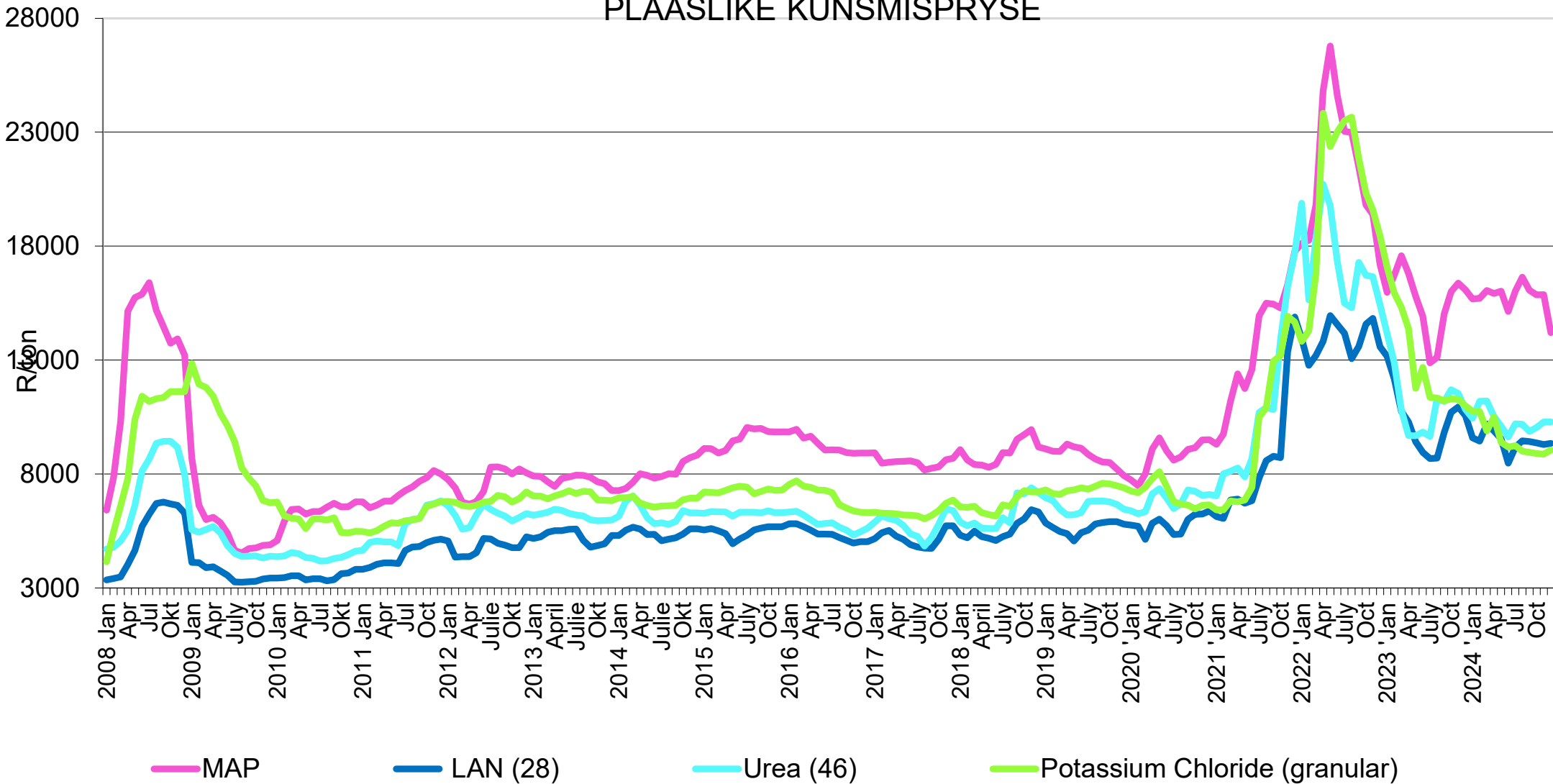
Month to month change	Nov-24	Dec-24	% Δ
Kunsmis/Fertiliser	R/ton	R/ton	%
KAN	9292	9344	0,6
Ureum(46)	10289	10285	0,0
MAP	15867	14201	-10,5
Kaliumchloried	8875	9049	2,0



# Internasionale Kunsmispryse International Fertilizer Prices



# LOCAL FERTILIZER PRICES / PLAASLIKE KUNSMISPRYSE

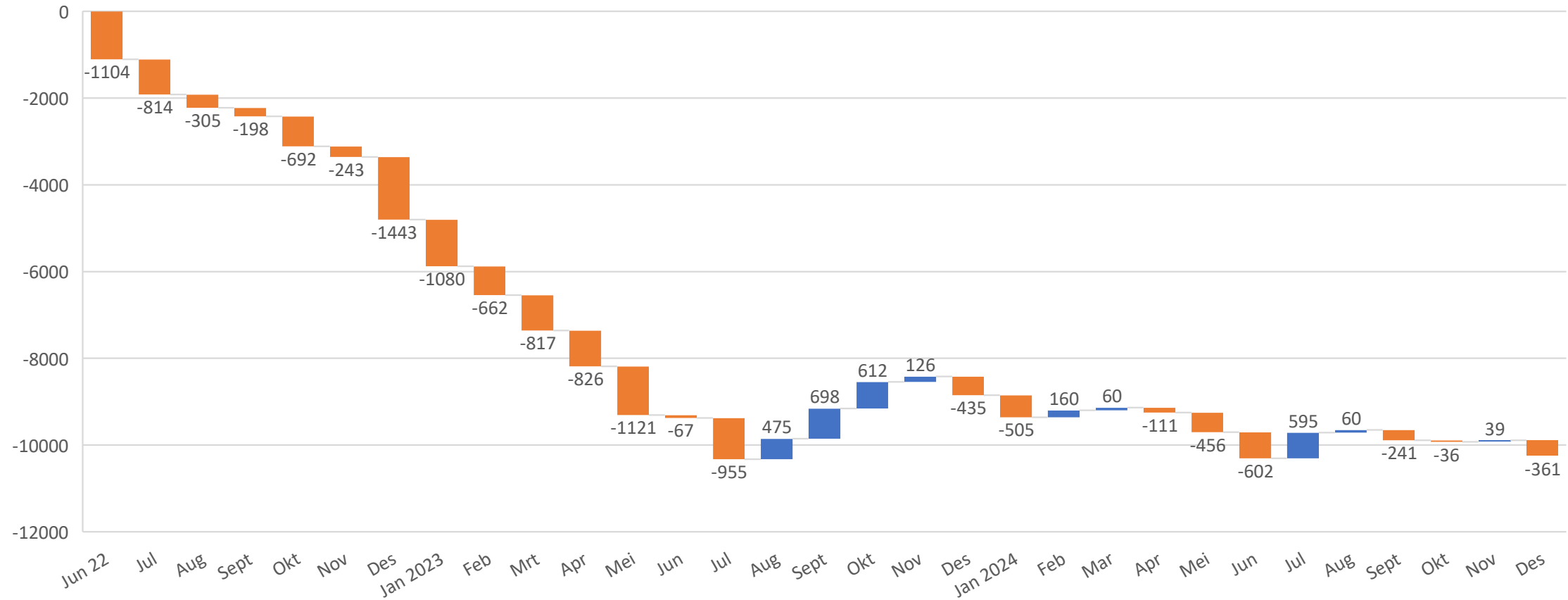




# Plaaslike kunsmispryse Local Fertilizer Prices

Price movement from Jun' 22 to Dec '24

■ Increase ■ Decrease ■ Total



# Highlights in the fertiliser market

## Nitrogen:

**Urea:** Yet another Indian tender announced, lifting Urea prices

The Indian urea tender that was being gossiped about last week, turned into reality this week. The urea market was further boosted by indications from the Indians that they will be looking for 1.5 million tons. The tender closes on 19 December, so the offer prices should reflect in next week's published prices before things close off for Christmas.

The Middle East benchmark rose by \$5/t on the back of the tender news. The Middle East price has now moved into the \$350s and looking likely to move into the \$360s off the back of the Indian tender. Forward prices are showing \$365 for Q1 next year, which is probably a fair number given current fundamentals. Should American buying in January be stronger than anticipated, prices could run up higher although it probably won't break the \$400 level.

**Ammonia:** prices were unchanged this week (13 Dec) across most benchmarks. North American and European trade is fairly active, especially with a lot of the European production sites down, and imports being needed for downstream operations.

Source: F-curve



# Highlights in the fertiliser market

## Phosphates:

The lack of trade this week (13 Dec) kept Phosphate prices mostly flat

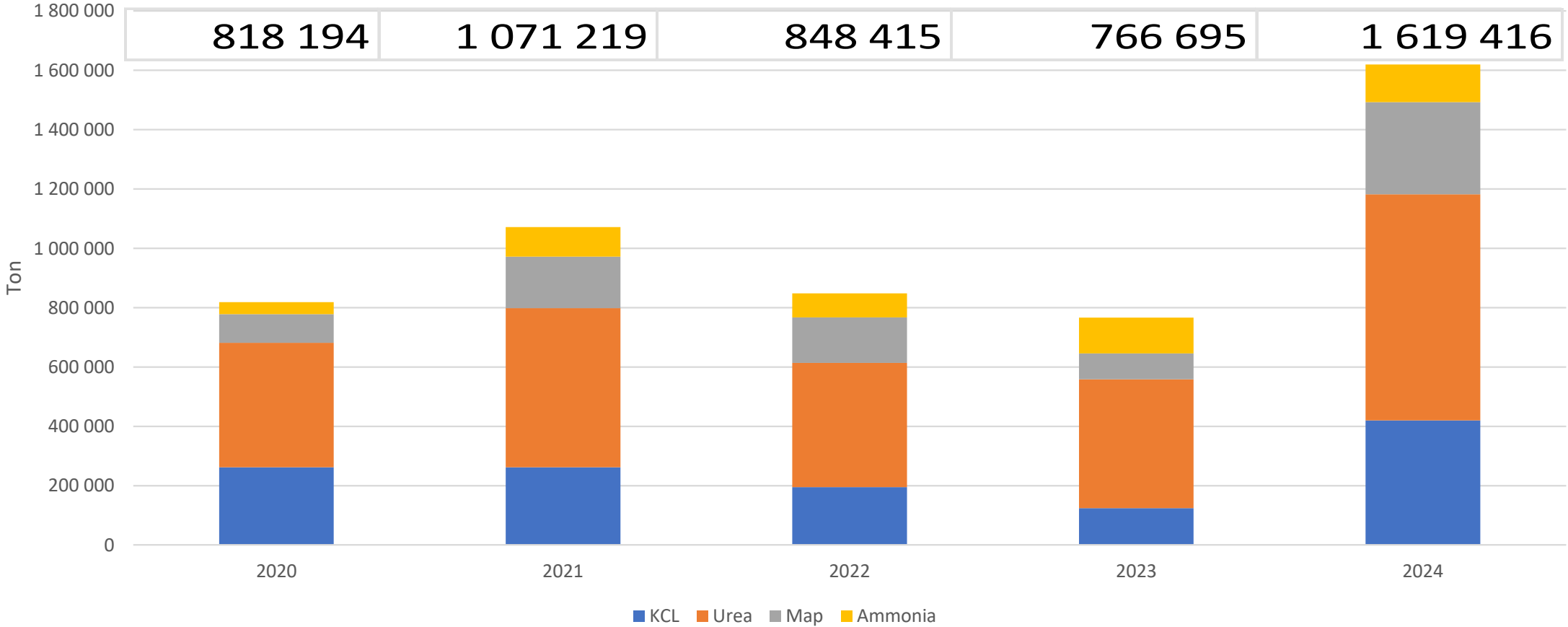
The Saudi benchmark prices for both MAP and DAP declined as recent Saudi sales returned lower netbacks, causing the high-end of the published price range to be reduced. Saudi MAP dropped by \$15/t and DAP by \$7/t. The phosphates sector remains stuck between buyer resistance to current or higher prices and lack of product availability enabling sellers to maintain current price levels. Moroccan phosphates major, OCP, confirmed a number of new sales to Asian markets this week – a move that would have pressured the Saudi prices downwards.

## Potash:

Potash prices were flat in most markets this week but the upward sentiment around prices persists. Trade will likely slow for the holidays but once players return in early January, we could see prices rise considerably. While it's too early to expect the fixing of the annual Indian potash contract price, indications from the FAI conference that took place in India this week point to potash prices for 2025 likely being up by \$10-15/t, which would put the number just below \$300/t CFR. Brazil looks set to break its potash import record this year, with imports on track to exceed 14 million tons for 2024, compared to 13.4 million tons in 2023. The published price for Durban CFR rose by a couple of dollars this week, reflecting the tightening of supply as importers are reluctant to look at additional cargoes this late in the season.

# Fertilizer imports / Kunsmis invoere (YTD)

Fertilizer imports/Kunsmis invoere



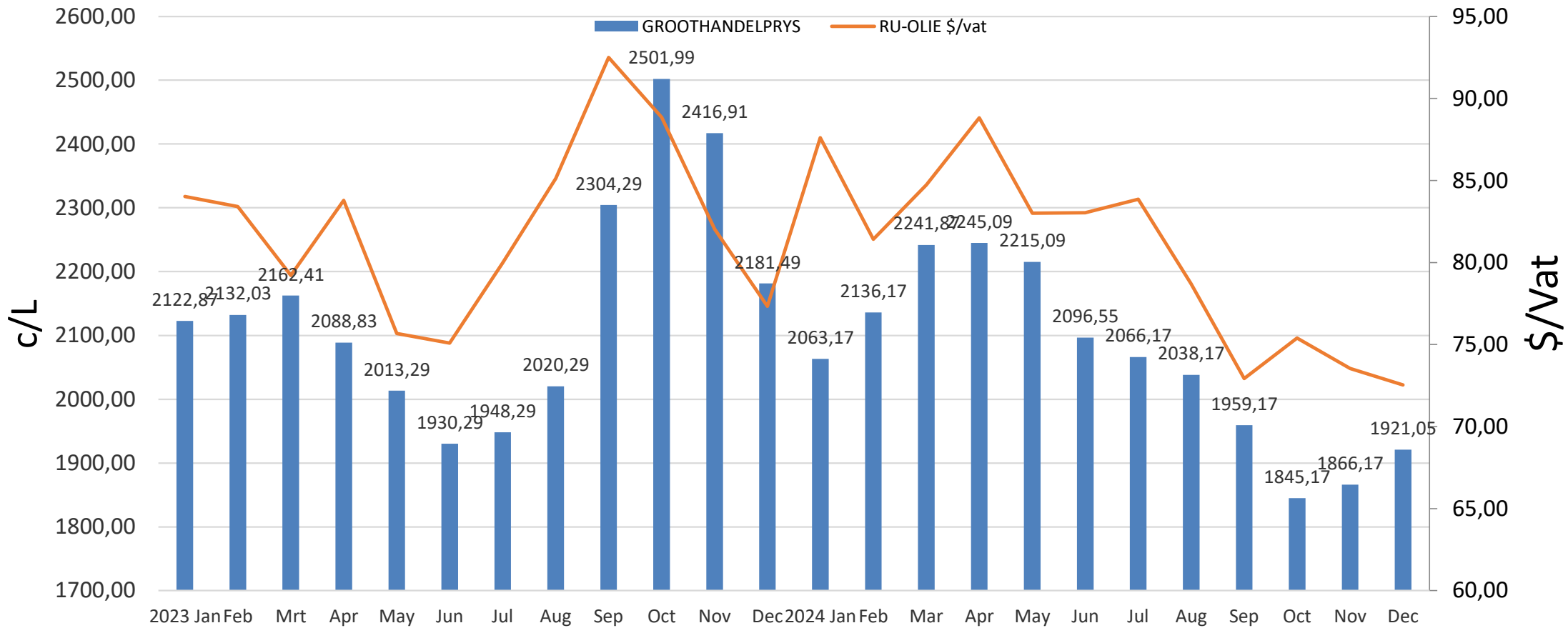
# Fuel prices / Brandstofpryse



[GRAANSA.CO.ZA](http://GRAANSA.CO.ZA)

# Maandelikse groothandel brandstof prys Monthly wholesale fuel price

## Groothandel dieseprys (c/L) en Ru-olie prys



# Chemical Prices/Chemikalieë Pryse



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# Onkruidodders/Herbicides

International herbicide prices - Year to Year change (R/t)			
	Nov-23	Nov-24	% change
	R/t	R/t	
Glyphosate (95%)	83 525	63 119	-24,4
Acetochlor (92%)	73 664	53 275	-27,7
Atrazine (97%)	74 995	55 858	-25,5
Metolachlor (97%)	94 952	74 358	-21,7
Trifluralin (95%)	99 746	83 787	-16,0

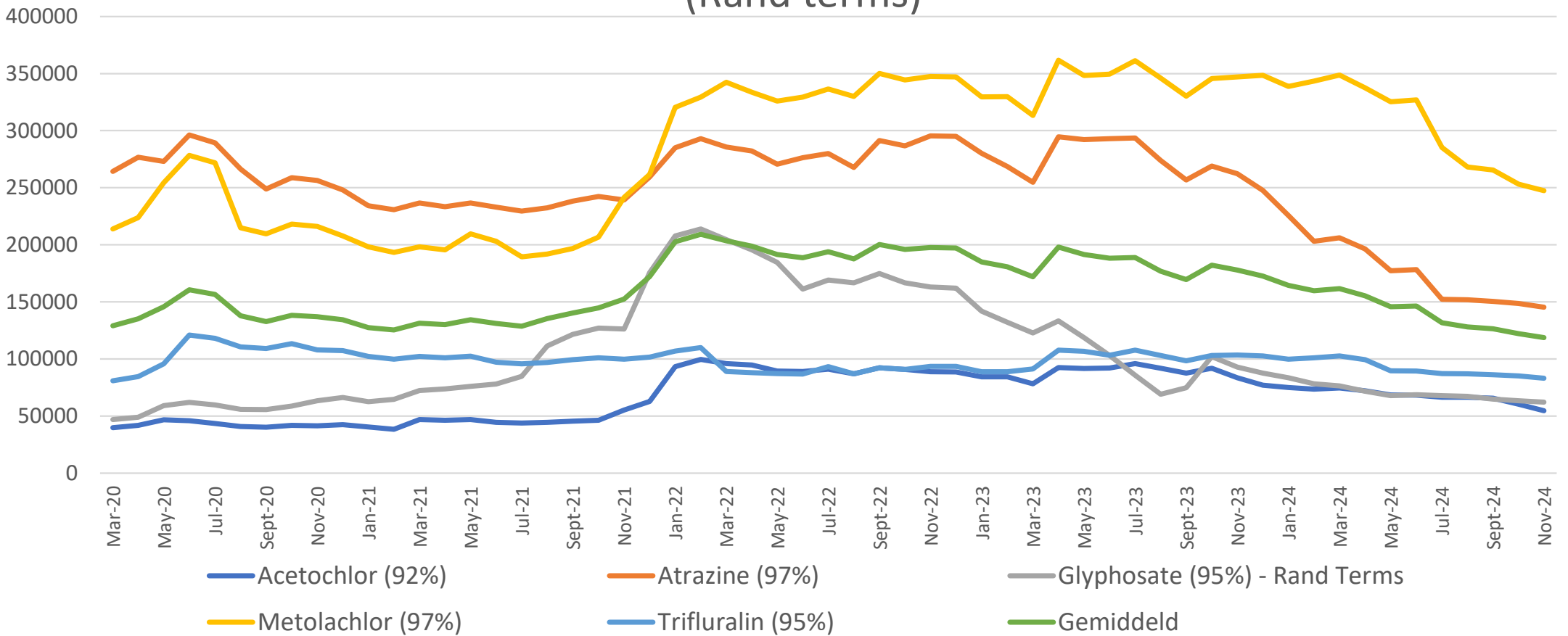
International herbicide prices - Month to Month change (R/t)			
	Oct-24	Nov-24	% change
	R/t	R/t	
Glyphosate (95%)	63 151	63 119	0,0
Acetochlor (92%)	57 024	53 275	-6,6
Atrazine (97%)	80 088	55 858	-30,3
Metolachlor (97%)	319 334	74 358	-76,7
Trifluralin (95%)	387 763	83 787	-78,4





# Onkruiddoders/Herbicides

Internasionale prys tendense (Rand terme) / International price trend (Rand terms)



# Insekdoders/Insecticides

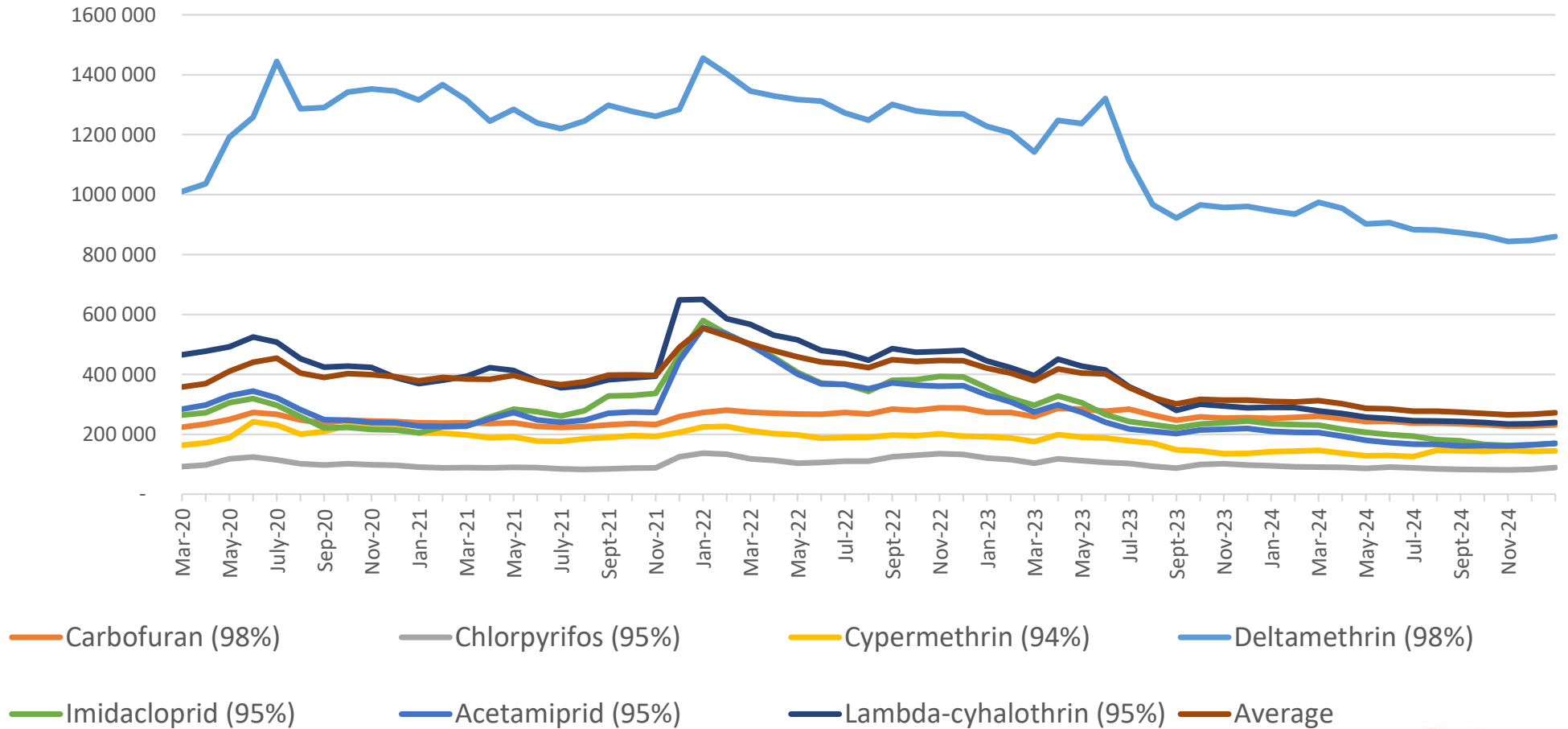
International insecticide prices - Year to Year change (R/t)			
	Nov-23	Nov-24	% change
	R/t	R/t	
Imidacloprid (95%)	234 857	170 249	-27,5
Lambda-cyhalothrin (95%)	289 937	239 072	-17,5
Carbofuran (99%)	253 431	231 631	-8,6
Deltamethrin (98%)	946 457	860 212	-9,1
Acetamiprid (95%)	210 120	170 249	-19,0
Chlorpyrifos (95%)	94 787	88 715	-6,4
Cypermethrin (94%)	142 403	145 230	2,0

International insecticide prices - Month to Month change (R/t)			
	Oct-24	Nov-24	% change
	R/t	R/t	
Imidacloprid (95%)	165 370	170 249	3,0
Lambda-cyhalothrin (95%)	235 423	239 072	1,5
Carbofuran (99%)	228 096	231 631	1,5
Deltamethrin (98%)	847 084	860 212	1,5
Acetamiprid (95%)	164 685	170 249	3,4
Chlorpyrifos (95%)	83 255	88 715	6,6
Cypermethrin (94%)	143 014	145 230	1,5



# Insekdoders/Insecticides

Internasionale prystendense (Rand terme) / International price trends (Rand terms)



# Swamdoders/Fungicides

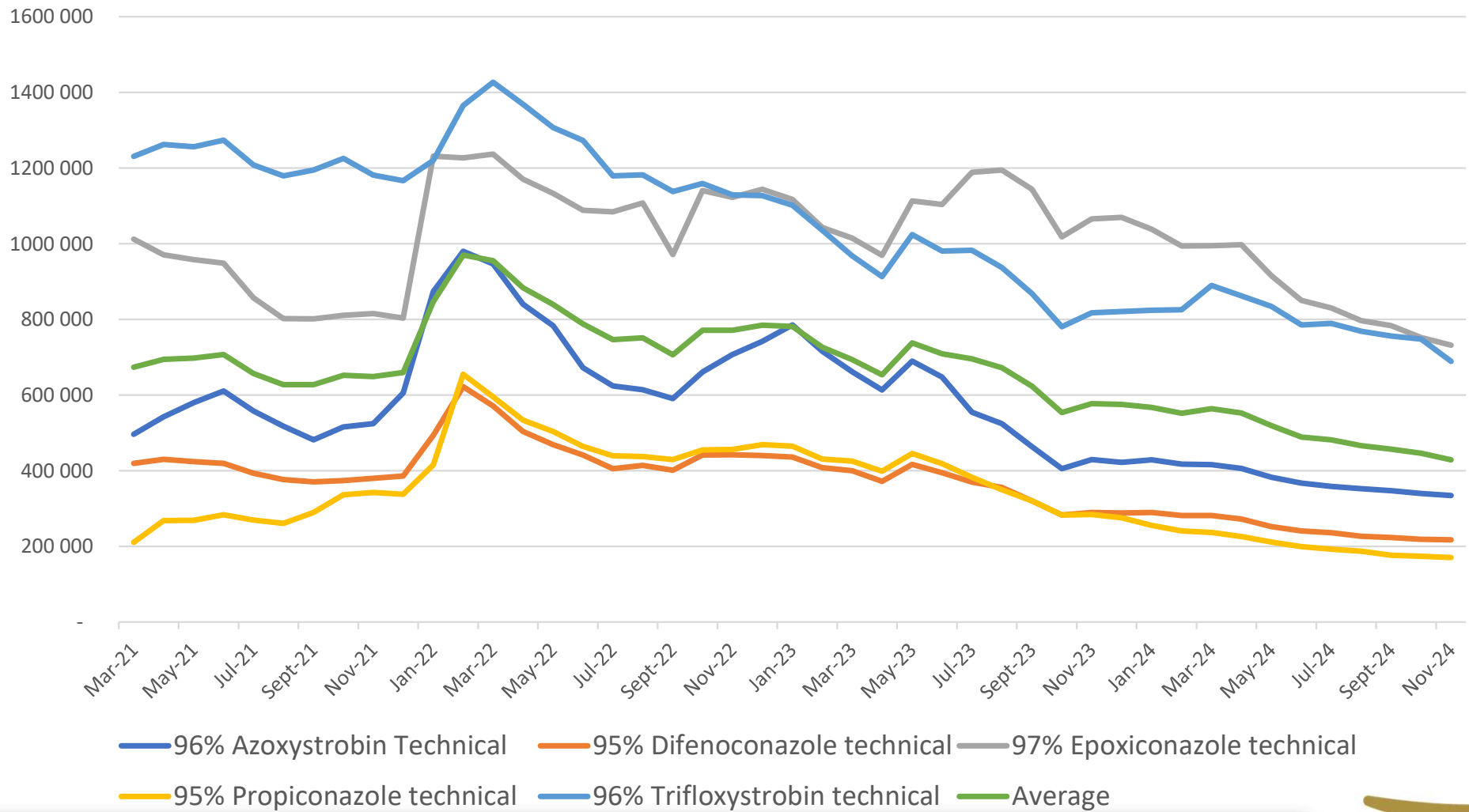
International fungicides - Year to Year change (R/t)			
	Nov-23	Nov-24	% change
	R/t	R/t	
96% Azoxystrobin Technical	417 156	326 600	-21,7
95% Difenoconazole technical	97 085	76 438	-21,3
97% Epoxiconazole technical	46 202	59 209	28,2
95% Propiconazole technical	178 393	145 230	-18,6
96% Trifloxystrobin technical	281 476	225 840	-19,8

International fungicides - Month to Month change (R/t)			
	Oct-24	Nov-24	% change
	R/t	R/t	
96% Azoxystrobin Technical	327 318	326 600	-0,2
95% Difenoconazole technical	76 412	76 438	0,0
97% Epoxiconazole technical	53 905	59 209	9,8
95% Propiconazole technical	140 814	145 230	3,1
96% Trifloxystrobin technical	229 237	225 840	-1,5



# Swamdoders/Fungicides

Internasionale prystendense (Rand terme) / Internasional price trends (Rand terms)



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*THANK YOU*